





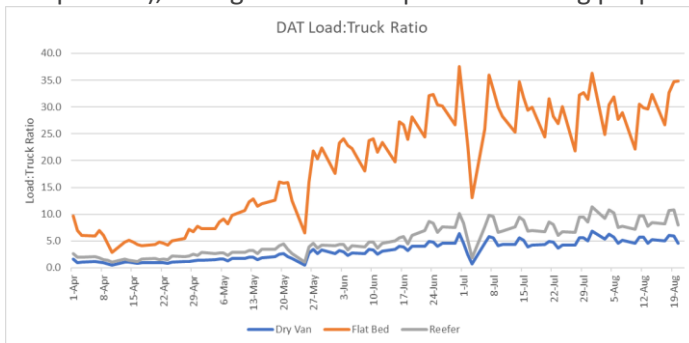
## Market Updates

### Bulk, LTL & Truckload (Van/Reefer/Flatbed):

- Southern California, Eastern Texas and the Arkansas to central Tennessee corridor, western & central Ohio and central Indiana were the areas with highest truckload demand over the past week. Also seeing increased capacity challenges in the Delmarva/PA/NJ markets.
- Looking at the over-all load to truck ratio trend on a monthly basis, in June there was an average of 3.5 loads per van trailer, July was 4.5 loads per van trailer and so far, August is averaging 5.4 loads per van trailer. Local pockets, as noted above can be much higher than that.
- The upcoming Brake Safety week, Labor Day Holiday, and CVSA road check will all combine to further stretch capacity over the next 3 weeks.

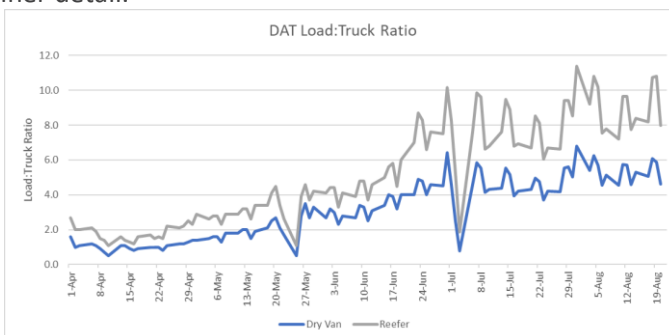
### Trend info for Dry Van/Reefer/Flatbed:

- Spot market activity decreased 2.6% overall last week in comparison to the prior week, per DAT.
- Van shipment load to truck ratio decreased 3.7% last week.
- Reefer shipment load to truck ratio decreased by 4.5% last week.
- Flatbed shipment load to truck ratio decreased by 0.2% last week.
- The table below is the latest load to truck ratio from DAT (US shipments), data goes back to April for trending purposes.



Source: DAT Solutions, LLC.

- Same table as above but removed the flatbed info to show van/reefer in finer detail.



Source: DAT Solutions, LLC.



## Export/Import/Ocean:

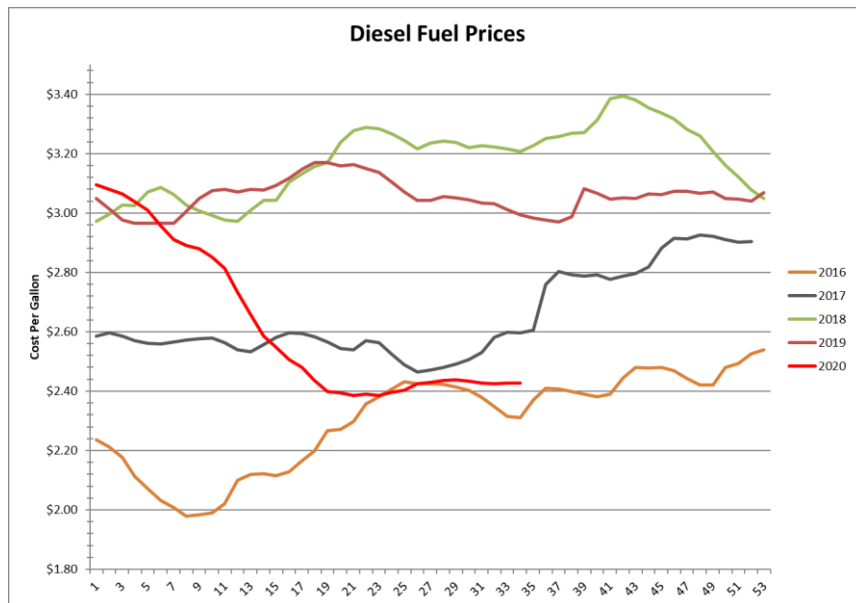
- Maersk projects [2021 container volume](#) will rebound to something closer to pre-Covid levels of activity. Additionally, by cutting costs, and raising rates, they have been able to offset a decline in volumes in 2020.
- [Zim](#) had its most profitable quarter since 2010.
- Lufthansa has opened [two new facilities](#) to support pharma operations, and potential Covid vaccine distribution support. The facilities are in Munich, Germany and Chicago, IL.

## Rail:

- The [Association of American Railroads](#) has reported that US weekly traffic for the week ending August 15, 2020 was down 6.9% as compared to the same week last year.

## Fuel:

- The national average price per gallon this week is \$2.427.



Source: U.S. Energy Information Administration

