



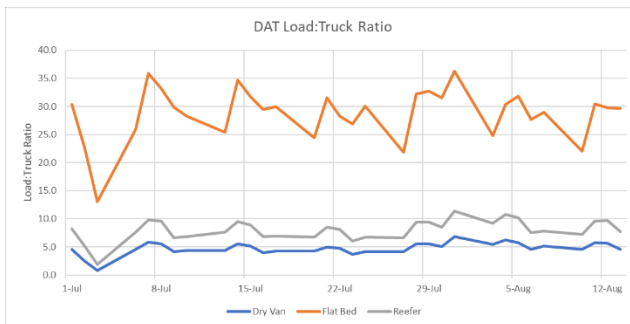
Market Updates

Bulk, LTL & Truckload (Van/Reefer/Flatbed):

- Southern California, Eastern Texas and the Arkansas to central Tennessee corridor, western & central Ohio and central Indiana were the areas with highest truckload demand over the past week.
- Capacity remains tight in general. DAT noted earlier this week that average van rates, nationwide, are up 49 cents as compared to this time last year.

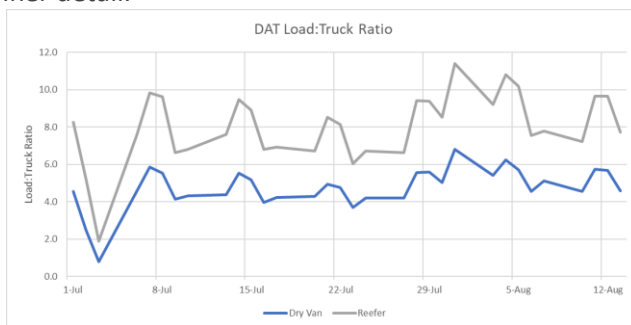
Trend info for Dry Van/Reefer/Flatbed:

- Spot market activity increased 3.1% overall last week in comparison to the prior week, per DAT.
- Van shipment load to truck ratio remained flat last week.
- Reefer shipment load to truck ratio decreased by 3.3% last week.
- Flatbed shipment load to truck ratio decreased by 7.5% last week.
- The table below is the latest load to truck ratio from DAT (US shipments).

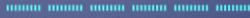


Source: DAT Solutions, LLC.

- Same table as above but removed the flatbed info to show van/reefer in finer detail.



Source: DAT Solutions, LLC.



Export/Import/Ocean:

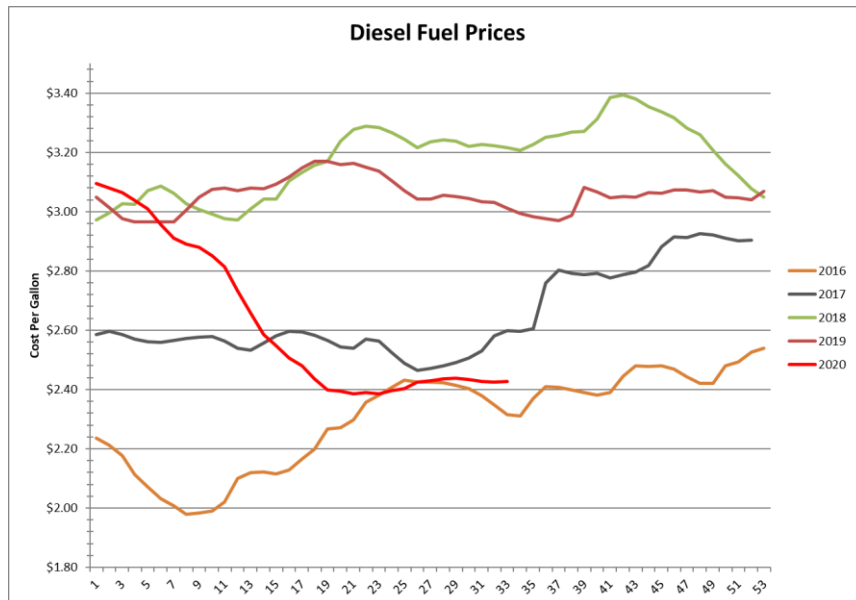
- [National Retail Federation](#) Port Tracker is projecting lowest level of imports in four years at US Ports due to Covid-19. They are projection that August will be the busiest month of the import peak season prior to end of year holidays.
- If/when an effective vaccine for Covid-19 is developed it will seriously challenge existing distribution networks to deliver safely and timely and in the quantities required. This is especially true in the air freight sector. In response, UPS is building two freezer farms to store vials of the vaccine. One is near Louisville, KY, the other is in the Netherlands.

Rail:

- The [Association of American Railroads](#) has reported that US weekly traffic for the week ending August 8, 2020 was down 6.7% as compared to the same week last year.

Fuel:

- The national average price per gallon this week is \$2.428. A slight increase from last week.



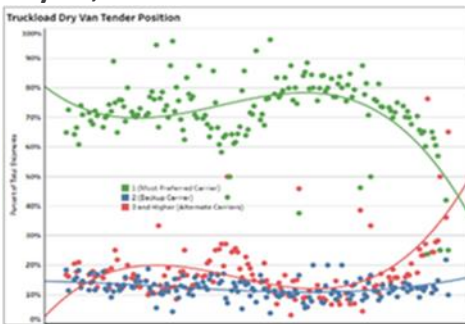
Source: U.S. Energy Information Administration



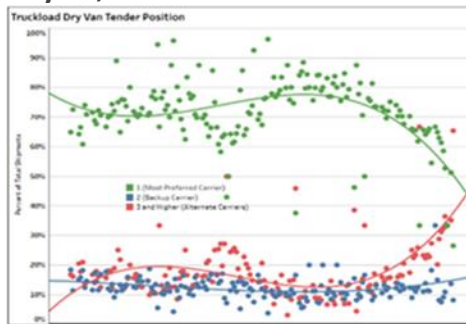
Market Tender Position → Six-Week recap:

- The six-week trend capture of tender acceptance as noted by the CLX carrier network for sequential tenders is below.
- Green dots/line represents the primary carrier, blue represents the backup carrier, red represents other alternate carrier options.
- Capacity remains tight in the truckload segment.

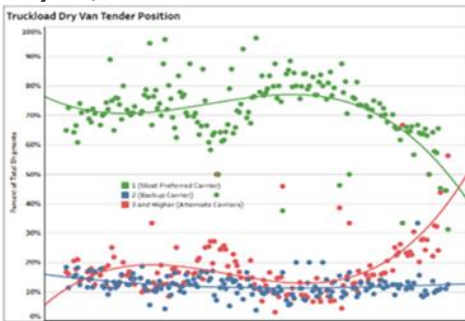
July 10, 2020



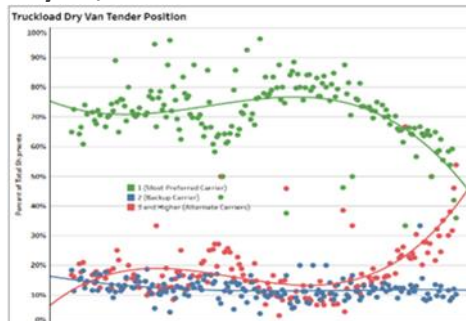
July 17, 2020



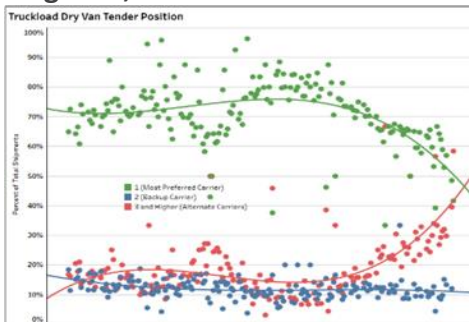
July 24, 2020



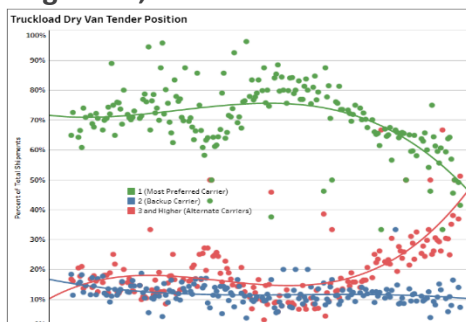
July 31, 2020



August 7, 2020



August 14, 2020



Source: CLX Logistics US carrier network. YTD August 2020. Customer pickup and return shipments excluded.

To get a free demonstration using your data and integrating the transportation managed analytics program into your data [contact us today.](#)